

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of February 1, 2020

SALE DATE	ISSUER	PURPOSE	AMOUNT		FINAL MATURITY	METHOD OF SALE
<u>February 2020</u>						
25	** Virginia Housing Development Authority	Rental Housing Bonds, 2020 Series A - Taxable	\$75,000,000	**	2055	Competitive
<u>March 2020</u>						
3	** Virginia Housing Development Authority	Rental Housing Bonds, 2020 Series B - Non-AMT	\$75,000,000	**	2055	Competitive
10	** Virginia Public Building Authority	Public Facilities Revenue Bonds, Series 2020A, Revenue Refunding Bonds Series 2020B, Revenue Bonds (Taxable), Series 2020C, Revenue Refunding Bonds (Taxable), Series 2020D	\$504,180,000	**	2040	Competitive
31	** Virginia Housing Development Authority	Rental Housing Bonds, 2020 Series C - Taxable	TBD	**	2055	TBD
<u>April 2020</u>						
21	Virginia Public School Authority	School Financing Bonds (1997 Resolution) Series 2020A	TBD	**	TBD	Competitive
28	Virginia Public School Authority	School Technology and Security Notes Series VIII	\$70,615,000	**	TBD	Competitive
<u>May 2020</u>						
13	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2020A	TBD	**	TBD	Negotiated
19	** Virginia College Building Authority	Educational Facilities Revenue Bonds (21st Century College and Equipment Programs), Series 2020A	TBD	**	TBD	Competitive
<u>June 2020</u>						
<u>July 2020</u>						
22	** Virginia Resources Authority	Virginia Pooled Financing Program, (VPFP) Series 2020B	TBD	**	TBD	Negotiated

* Division of Debt Management participating

** Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

This Calendar may be found on the Department of the Treasury's Web Site "www.trs.virginia.gov"