

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of May 1, 2021

SALE DATE	ISSUER	PURPOSE	AMOUNT		FINAL MATURITY	METHOD OF SALE
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May 2021						
5	** Virginia College Building Authority	Regent University 2021	\$95,000,000	**	2046	Negotiated
11	** Virginia College Building Authority	Public Higher Education Financing Programs Pooled Bond Program 2021C	\$90,000,000	**	2051	Competitive
12	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2021A	TBD	**	TBD	TBD
18	** Virginia Housing Development Authority	Rental Housing Bonds, 2021 Series D-Non-AMT	\$32,195,000	**	2056	Competitive
19	** Virginia College Building Authority	Educational Facilities Revenue and Refunding Bonds (21st Century College and Equipment Programs), Series 2021A & 2021B (Federally Taxable)	\$807,985,000	**	2041	Competitive
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June 2021						
2	** Virginia College Building Authority	Public Higher Education Financing Programs Pooled Bond Program 2021C	\$90,000,000	**	2051	Competitive
8	** Virginia Housing Development Authority	Rental Housing Bonds, 2021 Series E-Taxable	\$200,000,000	**	2056	TBD
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July 2021						
21	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2021B	TBD	**	TBD	TBD
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August 2021						
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September 2021						
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October 2021						
13	** Commonwealth of Virginia	General Obligation Bonds, Series 2021C	TBD	**	TBD	Competitive
19	** Virginia Public School Authority	School Financing Bonds (1997 Resolution) Series 2021C	TBD	**	TBD	Competitive
27	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2021C	TBD	**	TBD	Negotiated

* Division of Debt Management participating

** Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

This Calendar may be found on the Department of the Treasury's Web Site "www.trs.virginia.gov"