

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of November 1, 2022

SALE DATE	ISSUER	PURPOSE	AMOUNT	FINAL MATURITY	METHOD OF SALE
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<u>November 2022</u>					
15	** Virginia Housing Development Authority	Rental Housing Bonds, 2022 Series G - Non-AMT	\$95,100,000	** 2064	Negotiated
<u>December 2022</u>					
7	** Commonwealth Transportation Board	Senior Lien TIFIA Loan (Rural), Series 2022 and Subordinate Lien TIFIA Loan (Regular), Series 2022	\$97,513,132	** 2067	Direct
<u>January 2023</u>					
TBD	** Virginia Public School Authority*	Special Obligation School Financing Bonds (Stafford County) Series 2023	TBD	** TBD	TBD
18	** Virginia College Building Authority*	Public Higher Education Financing Program Bonds, Series 2023A	\$132,445,000	** 2052	TBD
24	** Virginia Housing Development Authority	Rental Housing Bonds, 2023 Series A - Taxable	\$80,000,000	** 2065	TBD
<u>February 2023</u>					
23	** Virginia Housing Development Authority	Rental Housing Bonds, 2023 Series B - Non-AMT	\$190,000,000	** 2065	TBD
<u>March 2023</u>					
1	** Virginia Port Authority	Commonwealth Port Fund Revenue Bonds, Series 2023A	\$166,000,000	** TBD	TBD
<u>April 2023</u>					
18	** Virginia Public School Authority*	School Financing Bonds (1997 Resolution) Series 2023A	TBD	** TBD	Competitive
25	** Virginia Public School Authority*	School Technology and Security Notes Series 2023	TBD	** 2028	Competitive

* Division of Debt Management participating

** Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

This Calendar may be found on the Department of the Treasury's Web Site "www.trs.virginia.gov"