

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of January 1, 2021

SALE DATE	ISSUER	PURPOSE	AMOUNT		FINAL MATURITY	METHOD OF SALE
<u>January 2021</u>						
13	** Virginia College Building Authority	Educational Facilities Revenue Refunding Bonds Series 2021 A&B	\$409,590,000	**	9/1/2050	Competitive
<u>February 2021</u>						
16	** Virginia Housing Development Authority	Rental Housing Bonds, 2021 Series A-Non-AMT	\$100,000,000	**	2056	TBD
<u>March 2021</u>						
9	** Virginia Public Building Authority	Public Facilities Revenue Bonds, Series 2021A and	\$528,140,000	**	2041	Competitive
TBD	** Commonwealth of Virginia	General Obligation Refunding Bonds, Series 2021A	TBD	**	TBD	Competitive
TBD	** Virginia Housing Development Authority	Rental Housing Bonds, 2021 Series B-Taxable	\$50,000,000	**	2056	Competitive
<u>April 2021</u>						
20	** Virginia Public School Authority	School Financing Bonds (1997 Resolution) Series 2021A	TBD	**	TBD	Competitive
27	** Virginia Public School Authority	School Technology and Security Notes Series IX	\$69,500,000	**	2026	Competitive
<u>May 2021</u>						
12	** Virginia College Building Authority	Educational Facilities Revenue Bonds (21st Century College and Equipment Programs), Series 2021A	TBD	**	2041	TBD
12	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2021A	TBD	**	TBD	TBD
<u>June 2021</u>						

* Division of Debt Management participating

** Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

This Calendar may be found on the Department of the Treasury's Web Site "www.trs.virginia.gov"