

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of May 1, 2018

SALE DATE	ISSUER	PURPOSE	AMOUNT	FINAL MATURITY	METHOD OF SALE
<u>May 2018</u>					
1	** Virginia Housing Development Authority	Rental Housing Bonds, 2018 Series B Non-AMT	\$30,455,000	** 2021-2053	Negotiated
1	** Virginia Public School Authority	School Financing Bonds (1997 Resolution) Series 2018A	\$68,000,000	** 2038	Competitive
8	** Virginia Public School Authority	School Technology and Security Notes Series VI	\$64,000,000	** 2023	Competitive
9	** Virginia Public School Authority	Special Obligation School Financing Bonds (Prince William County)	\$116,660,000	** 2038	Competitive
9	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2018A	\$100,000,000	** 2047	Negotiated
16	** Virginia College Building Authority	Educational Facilities Revenue Bonds (21st Century College and Equipment Programs), Series 2018A	\$76,020,000	** 2025	Competitive
31	** Commonwealth Transportation Board	Transportation Capital Projects Revenue Bonds, Series 2018A	155000000	** 2019-2043	Competitive
<u>June 2018</u>					
26	** Virginia Housing Development Authority	Rental Housing Bonds, 2018 Series C Non-AMT	\$80,000,000	** 2020-2053	TBD
<u>July 2018</u>					
9	** Virginia Port Authority	Commonwealth Port Fund Revenue Bonds	TBD	** TBD	Negotiated
25	** Commonwealth of Virginia	General Obligation Bonds, Series 2018A	TBD	** TBD	Competitive
<u>August 2018</u>					
1	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2018B	TBD	** TBD	Negotiated
<u>September 2018</u>					
<u>October 2018</u>					
16	** Virginia Public School Authority	School Financing Bonds (1997 Resolution) Series 2018B	TBD	** TBD	Competitive

* Division of Debt Management participating

** Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

This Calendar may be found on the Department of the Treasury's Web Site "www.tr.s.virginia.gov"