

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of July 1, 2018

SALE DATE	ISSUER	PURPOSE	AMOUNT		FINAL MATURITY	METHOD OF SALE
<u>July 2018</u>						
10	** Virginia Port Authority	Commonwealth Port Fund Revenue Bonds	\$60,345,000	**	2019-2036	Negotiated
19	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2018B	\$30,000,000	**	2038**	Competitive
24	** Virginia Housing Development Authority	Rental Housing Bonds, 2018 Series C Non-AMT	\$80,000,000	**	2020-2053	TBD
25	** Commonwealth of Virginia	General Obligation Bonds, Series 2018A	\$106,975,000	**	2038	Competitive
<u>August 2018</u>						
<u>September 2018</u>						
<u>October 2018</u>						
16	** Virginia Public School Authority	School Financing Bonds (1997 Resolution) Series 2018B	TBD	**	TBD	Competitive
30	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2018C	TBD	**	TBD	Negotiated
<u>November 2018</u>						
6	** Virginia College Building Authority	Educational Facilities Rev Bonds (Public Higher Education Financing Program) Series 2018A & 2018B	TBD	**	TBD	Competitive
<u>December 2018</u>						

* Division of Debt Management participating

** Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

This Calendar may be found on the Department of the Treasury's Web Site "www.trs.virginia.gov"