

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of March 1, 2023

SALE DATE	ISSUER	PURPOSE	AMOUNT	FINAL MATURITY	METHOD OF SALE
<u>March 2023</u>					
28	** Virginia Housing Development Authority	Rental Housing Bonds, 2023 Series C-Taxable	\$30,000,000	** 2065	TBD
<u>April 2023</u>					
25	** Virginia Public School Authority*	School Financing Bonds (1997 Resolution) Series 2023A	TBD	** TBD	Competitive
26	** Virginia Port Authority	Commonwealth Port Fund Revenue Bonds, Series 2023A & Commonwealth Port Fund Revenue Refunding Bonds, Series 2023B	\$166,000,000 \$51,660,000	** ** TBD	TBD TBD
<u>May 2023</u>					
2	** Virginia Housing Development Authority	Rental Housing Bonds, 2023 Series D-Non-AMT	\$150,000,000	** 2065	TBD
9	** Virginia Public School Authority*	School Technology and Security Notes Series 2023	\$67,945,000	** 2028	Competitive
10	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2023A	TBD	** 2053	TBD
16	** Virginia College Building Authority*	Educational Facilities Revenue Bonds (21st Century College and Equipment Programs), Series 2023A & Educational Facilities Revenue Refunding Bonds (21st Century College and Equipment Programs), Series 2023B	\$625,690,000 TBD	** ** TBD	Negotiated Negotiated
<u>June 2023</u>					
<u>July 2023</u>					
19	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2023B	TBD	** TBD	TBD
<u>August 2023</u>					

* Division of Debt Management participating

** Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

This Calendar may be found on the Department of the Treasury's Web Site "www.tr.s.virginia.gov"