

\$87,935,000



Commonwealth of Virginia

General Obligation Bonds
Series 2011A-1

Anticipated date of offering on or about:

Wednesday, October 12, 2011

The offering of Bonds will be made only by the Official Statement, which describes the security for such issue and which may be obtained in any state in which the undersigned may lawfully offer such issue.

For a Preliminary Official Statement for the issue, please contact:

Morgan Keegan

800.362.1464

BofA Merrill Lynch
800.937.3426

Citigroup
800.336.5405

Wells Fargo Bank, N.A.
866.287.3221

Fidelity Capital Markets
800.544.5372

Siebert Brandford Shank & Co., L.L.C.
800.334.6800