

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of February 1, 2018

SALE DATE	ISSUER	PURPOSE	AMOUNT	FINAL MATURITY	METHOD OF SALE	
<u>February 2018</u>						
27	** Virginia Housing Development Authority	Rental Housing Bonds, 2018 Series A Non-AMT	\$48,750,000	**	2020-2053	TBD
TBD	** Virginia Public School Authority	Special Obligation School Financing Bonds, Prince William County	TBD	**	2038	Competitive
<u>March 2018</u>						
26	** Virginia Public School Authority	Special Obligation School Financing Bonds	TBD	**	TBD	Competitive
<u>April 2018</u>						
24	** Virginia Public Building Authority	Public Facilities Revenue Bonds, Series 2018A and 2018B (Taxable)	TBD	**	2038	Competitive
<u>May 2018</u>						
1	** Virginia Public School Authority	School Financing Bonds (1997 Resolution) Series 2018A	TBD	**	TBD	Competitive
8	** Virginia Public School Authority	School Technology and Security Notes Series VI	TBD	**	2023	Competitive
9	** Virginia Resources Authority	Virginia Pooled Financing Program, Series 2018A	TBD	**	TBD	Negotiated
16	** Virginia College Building Authority	Educational Facilities Revenue Bonds (21st Century College and Equipment Programs), Series 2018A	TBD	**	TBD	Competitive
TBD	** Virginia Housing Development Authority	Rental Housing Bonds, 2018 Series B Non-AMT	\$95,000,000	**	2020-2053	TBD
<u>June 2018</u>						
<u>July 2018</u>						
25	** Commonwealth of Virginia	General Obligation Bonds, Series 2018A	TBD	**	TBD	Competitive

* Division of Debt Management participating

** Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

This Calendar may be found on the Department of the Treasury's Web Site "www.trs.virginia.gov"