



COMMONWEALTH of VIRGINIA

Department of the Treasury

JODY M. WAGNER
TREASURER OF VIRGINIA

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NOTICE OF AWARD

CONTRACT # DM-05-014

October 3, 2005

CONTRACTORS:

Merrill Lynch
Global Markets & Investment Banking Group
One North Wacker Drive
Suite 1900
Chicago, IL 60606

Goldman, Sachs & Co.
85 Broad Street
New York, NY 10004

Wachovia Securities
301 South College Street, 9th Floor
Mail Code: NC0612
Charlotte, NC 28202

Lehman Brothers
399 Park Avenue, 16th Floor
New York, NY 10022

IN RESPONSE TO: RFP-DM-05-014

TO FURNISH: Underwriter/Remarketing Agent Services

Hereby is accepted at prices and terms stated, subject to all conditions and requirements of the solicitation, plans for providing services, warranties, and other stipulations, if any. The solicitation, your proposal, and follow-up documents along with any negotiated items and this notice of acceptance constitute the contract.

COMMENTS: Records for this procurement are now available for inspection by any offeror on this Request for Proposals.

CONTRACTING OFFICER:


Robert Young
Director of Financial Policy

POST
October 3, 2005



REMOVE
October 13, 2005